

MARKET RELEASE

9 February 2016

Australian Pacific Coal Limited

TRADING HALT

The securities of Australian Pacific Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 11 February 2016 or when the announcement is released to the market.

Security Code: AQC

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

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Australian Pacific Coal

09 February 2016

Australian Pacific Coal Limited (ASX: AQC)

Request for Trading Halt

In accordance with Listing Rule 17.1 Australian Pacific Coal Limited (**the Company)** hereby requests an immediate trading halt:

1. Reason for the requested trading halt:

The Company requests a trading halt be granted pending release of a forthcoming announcement regarding the judgement of the Federal Court which has been handed down in the matter of GE Commercial Australasia Pty Ltd v Tinkler, in the matter of Nathan Tinkler.

- 2. Trading halt to last until no later than market open on Thursday 11 February 2016.
- 3. Event that the Company expects to happen that will end the trading halt:

Announcement regarding the judgement of the Federal Court which has been handed down in the matter of GE Commercial Australasia Pty Ltd v Tinkler, in the matter of Nathan Tinkler.

4. The Company has no other public information necessary to inform the market further about the trading halt.

Yours faithfully

Shane Cranswick Company Secretary, Australian Pacific Coal Limited