



6 October 2015

Not for release or distribution in the United States

Australian Pacific Coal Limited ACN 089 206 986 (ASX:AQC)

Non-renounceable rights issue – despatch of offer document

Australian Pacific Coal Limited (**Company**) would like to advise that the Company has despatched its Offer Document under section 708AA of the Corporations Act 2001 (Cth) along with personalised entitlement and acceptance forms to all eligible shareholders as at the record date of 7.00pm (Brisbane time) on 1 October 2015 (**Record Date**).

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an eligible shareholder, providing details of the rights issue and advising them that they will not be offered securities pursuant to the Offer Document.

Please contact Kevin Mischewski, Company Secretary on +61 7 3221 0679 if you have any queries regarding the rights issue or your eligibility to participate in the rights issue.

Yours faithfully

Peter Ziegler
Chairman
Australian Pacific Coal Limited

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.