

ASX RELEASE

09 December 2016

Dartbrook Acquistion – Extension of Sunset Date

Australian Pacific Coal Limited ('AQC', or 'the Company') (ASX Code: AQC) advises that, the Company has agreed to a request from Anglo American to vary the Share Purchase Agreement ('Agreement') for the Company's acquisition of Dartbrook coal mine. The Sunset for the Agreement has been extended to 10 February 2017.

The Company will release further information in relation to this Agreement when that information is available.

Mr. Mischert.

Kevin Mischewski Company Secretary

For further information, please contact:

Kevin Mischewski Australian Pacific Coal Limited Tel: +61 7 3221 0679