


CONFIDENTIAL


Dartbrook Community Consultative Committee Meeting

8th August 2017



Australian Pacific Coal
ABN 49 009 200 500 ASX CODE APC

AGENDA



1. Opening, Safety Share, Apologies and Introduction of DRG representative - Kate Walsh

2. Declaration of Pecuniary Interest

3. Correspondence acceptances and email to DRG as per motion

4. Confirmation of previous minutes

5. Business Arising – MOP Progress, Motion re an Independent consultant, Feasibility progress & Introduction to AQC

6. Complaints & Incidents Summary

7. General Business:

- Environmental Monitoring
- Exploration Programme
- Current and ongoing issues including Annual Review
- Actions from previous minutes

8. Other Business

9. Next Meeting

10. Meeting Close

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BUSINESS ARISING



1. **Mining Operations Plan**
 - DRG visitor
 - Motion from the previous meeting

2. **Motion “That the CCC engage an appropriately qualified expert to conduct an ecological assessment of the Hunter River.....”**
 - Dartbrook’s DA trust use requires “...the engagement of consultants to interpret technical information and the like.”

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BUSINESS ARISING – continued Mop Progress



- **Met with DRG (29 June 2017) held in relation to scope and timing for new MOP**
 - Care and Maintenance MOP to continue for 3 year period
 - Commitment to developing closure plan at year 3
 - Previous MOP requires update for AQC ownership and new ESG3 Guidelines
 - Due to DRG by 20 October 2017 to meet December 31 commitment
- **Consultation with CCC – Ongoing**

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INTRODUCTIONS



- AQC has a strategic holding of coal exploration tenements located in Queensland's Bowen, Galilee, Surat and Clarence-Moreton Basins
- The continuing philosophy of AQC's management has been to secure strategic tenure by identifying available tenements close to operating mines or in areas with proven or potential in-ground resources in regions suitable for short term development
- Having identified prospective areas for further exploration, the Company is now focused on exploiting the commercial value of these coal projects
- Exploitation opportunities include farm-in, joint venture exploration and joint venture development
- AQC's primary focus moving forward will be the investigation into the feasibility of further developing the Dartbrook Coal Asset

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INTRODUCTIONS - AQC's Board



- **Mr Peter Ziegler**
- **Non-executive Chairman, Chairman of the Audit Committee**
BCom (Hons), LLB (Hons), MFM (Queensland), FCPA, ACA, FTIA, CTA

Mr Ziegler is an experienced company director. He was a partner of one of the major international accounting firms, specialising in taxation and corporate structuring. Mr Ziegler is currently the principal of Ziegler Asset Partners, an asset management firm specialising in investments in listed and unlisted equities and special opportunities. He is also a solicitor of the Supreme Court of Victoria. Director since 29 November 2005.



- **Mr John Robinson**
- **Managing Director, Chief Executive Officer**
BAcc, MAICD

Mr Robinson gained a Bachelor of Accounting from the Charles Darwin University. He has led numerous private equity acquisitions for large scale project developments and has had significant involvement in their capital raising programmes. Mr Robinson has extensive experience in connection with support services that the mining and oil and gas sectors require for their Australian operations. Director since 30 October 2015.

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INTRODUCTIONS - AQC's Board



■ The Hon. Shane Stone
 ■ Non-executive Director
 ■ AC QC, PGDK, B.A (ANU), LL.B (Melbourne), Grad Dip Ed Admin (Adelaide), Dip Teaching (Sturt), TPTC (Vic), FACE, FAIM, FAICD, F Fin

Mr Stone has a strong commercial and legal background and considerable experience in dealing with Commonwealth and State governments. Mr Stone has at various times acted as an independent director to various public and private companies. Currently Deputy Chairman UK listed Impellam plc, Chairman of ASX listed Regalpoint Resources Limited and Chairman of Mayfair Limited (Anne Street Partners and QJV Constructions). Former Chief Minister of the Northern Territory and Federal President of the Liberal Party of Australia. Formerly a barrister he is a graduate of Australian National University, Sturt, Adelaide and Melbourne Universities. He is a Fellow of the Australian Institute of Management, Australian College of Education and Australian Institute of Company Directors. He was made a Companion of the Order of Australia in 2006. He has also been conferred national awards from Indonesia and Malaysia. Director since 1 August 2016.



■ Mr Bruce Munro
 ■ Non-executive Director
 ■ BEng (Hons)

Mr Munro has a strong management and operational background and considerable experience in dealing with matters pertaining to the mining industry. Mr Munro can provide valuable insights in connection with the Company's current and future developments. Mr Munro is an Honours graduate from the University of New South Wales School of Civil Engineering. He has more than 40 years' experience as an engineer and manager with major construction and mining contractors in a number of countries including Australia, Asia, India and southern Africa. From 2011 until his retirement in 2015 Mr Munro was the Managing Director of Thiess Pty Ltd, which during this period had around 20,000 employees and annual revenues up to A\$7 billion. He has been involved as a contractor in the development and/or operation of numerous mines for clients such as BHP, Glencore, Rio Tinto, BP, Peabody, Baul Resources, Inco, Westfarms, Vale and Fortescue. Whilst Bruce held the role of CEO, Thiess was mining in excess of 50 million tonnes per annum of coal. Mr Munro is a Fellow of the Institution of Engineers Australia and a previous non-executive Director of then ASX listed Seagrim Ltd. During his career, he served as a Director on a number of industry bodies, international business councils and diversity groups. Director since 19 May 2017.

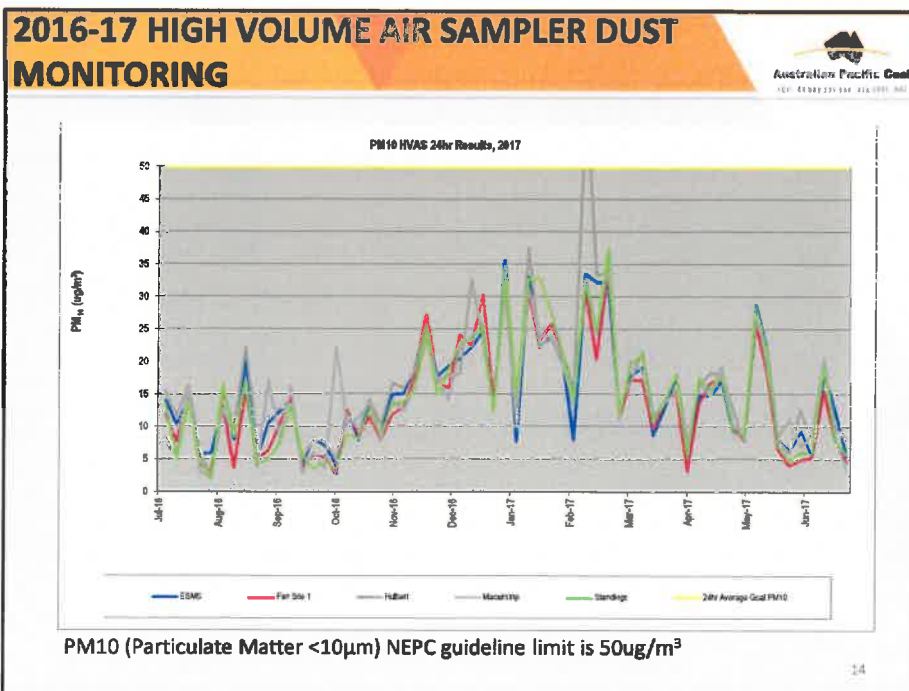
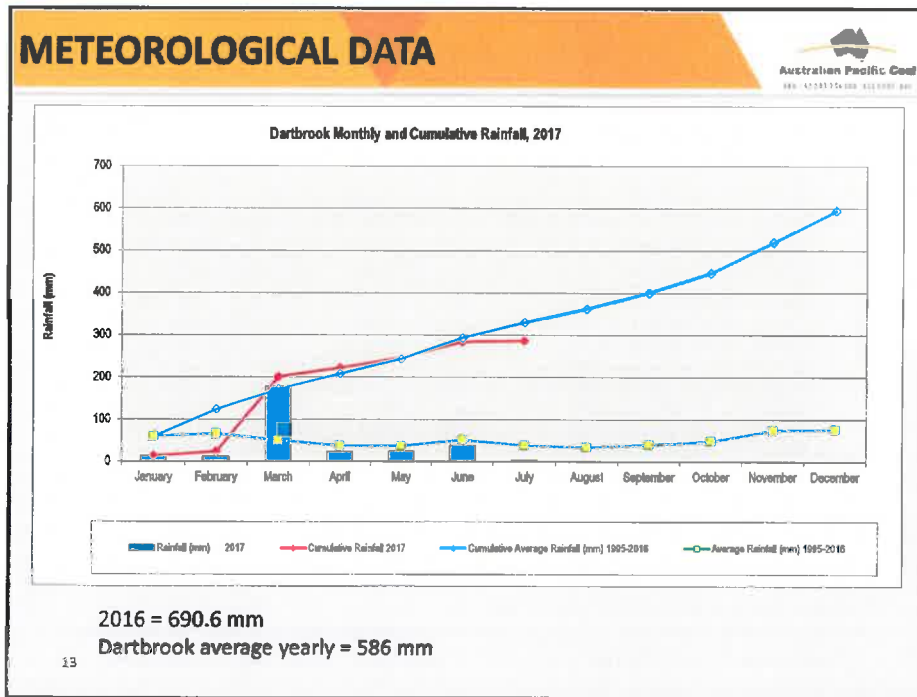
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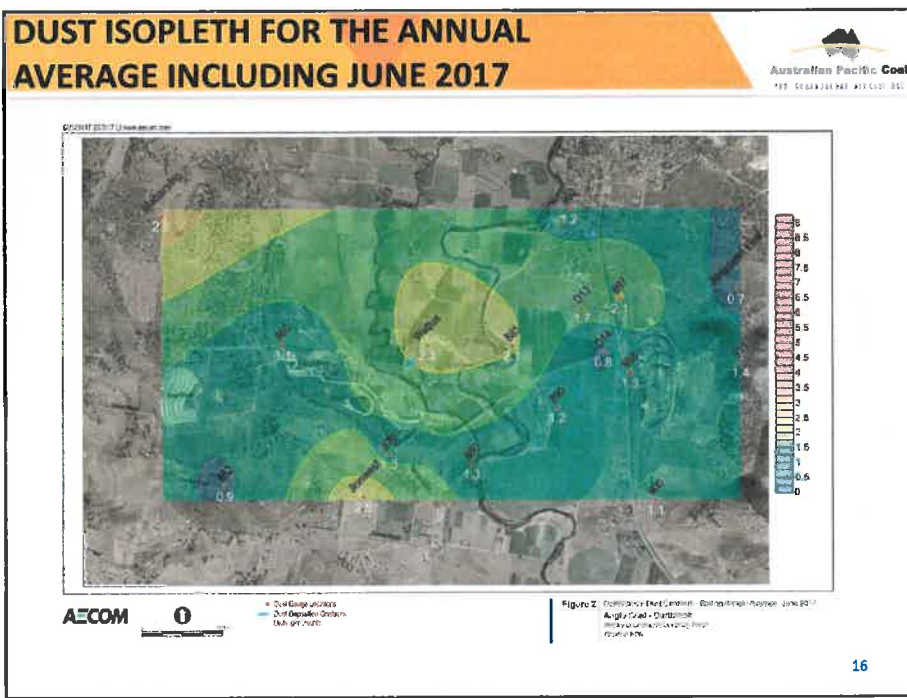
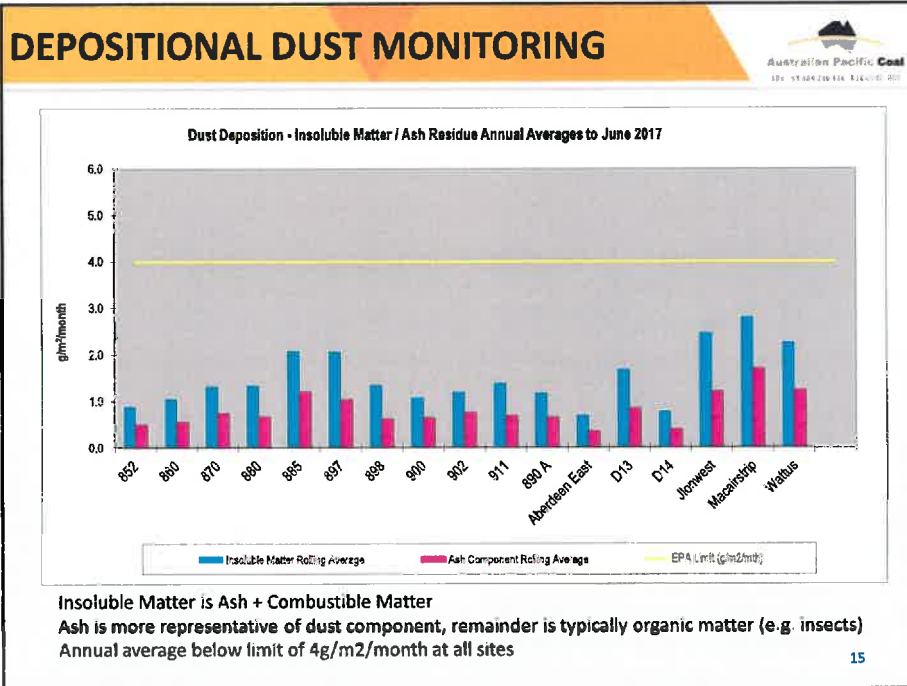
INTRODUCTIONS - Shareholders

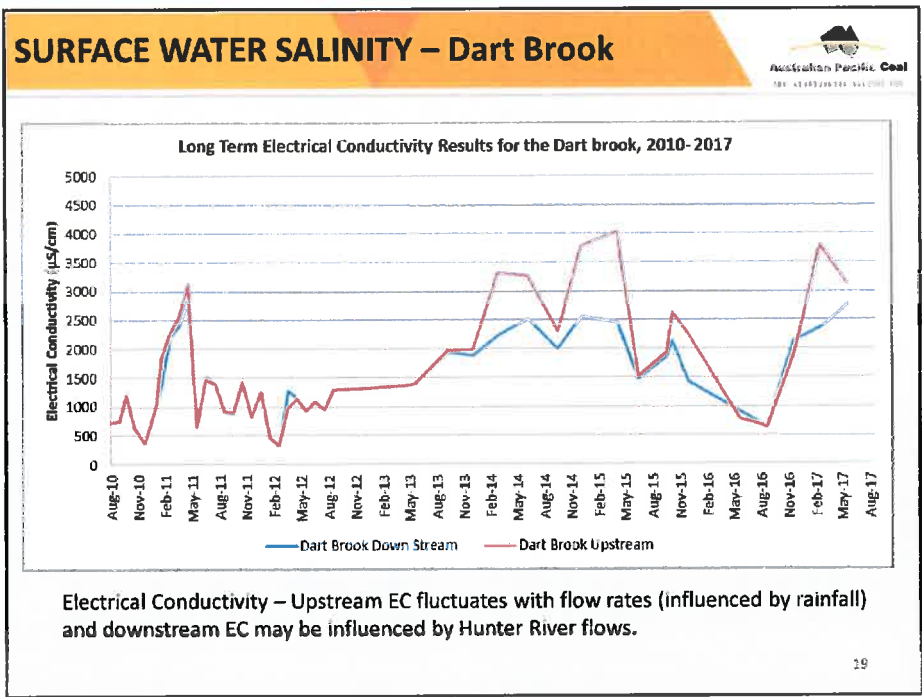



- AQC's Foundation Shareholders
 - Trepang Services – JV between Nick Paspaley and John "Foxy" Robinson
 - 41.5% of total shareholding

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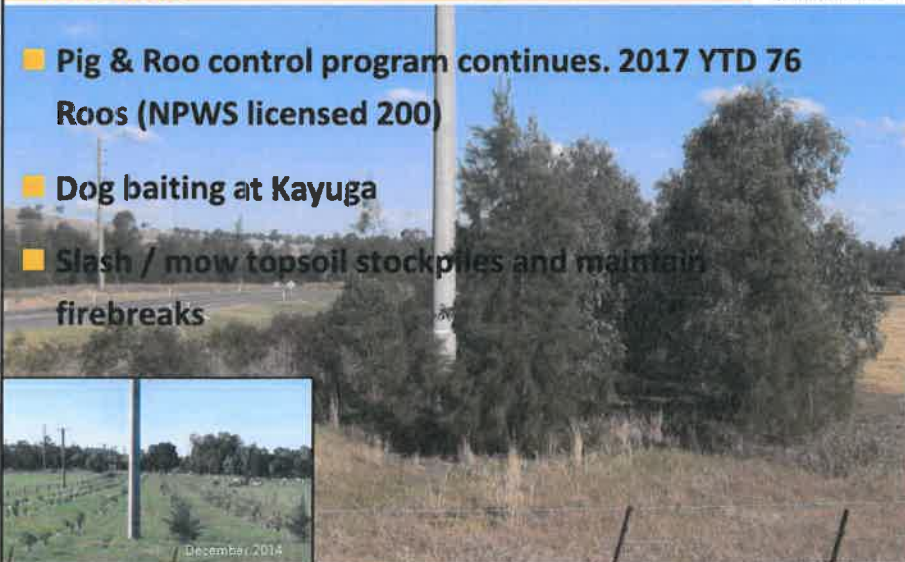







- ### GENERAL BUSINESS – Dartbrook Activities
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- Exploration – Pending
 - Projects – Pre feasibility studies
 - Care and Maintenance
 - Rural Lands – Ongoing
 - Regulatory – Ongoing
 - Community - Ongoing
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DARTBROOK CARE & MAINTENANCE – Rural Lands



Australian Pacific Cool
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- Pig & Roo control program continues. 2017 YTD 76 Roos (NPWS licensed 200)
- Dog baiting at Kayuga
- Slash / mow topsoil stockpiles and maintain firebreaks



December 2014

2011 21


DARTBROOK CARE & MAINTENANCE – Rural lands



Australian Pacific Cool
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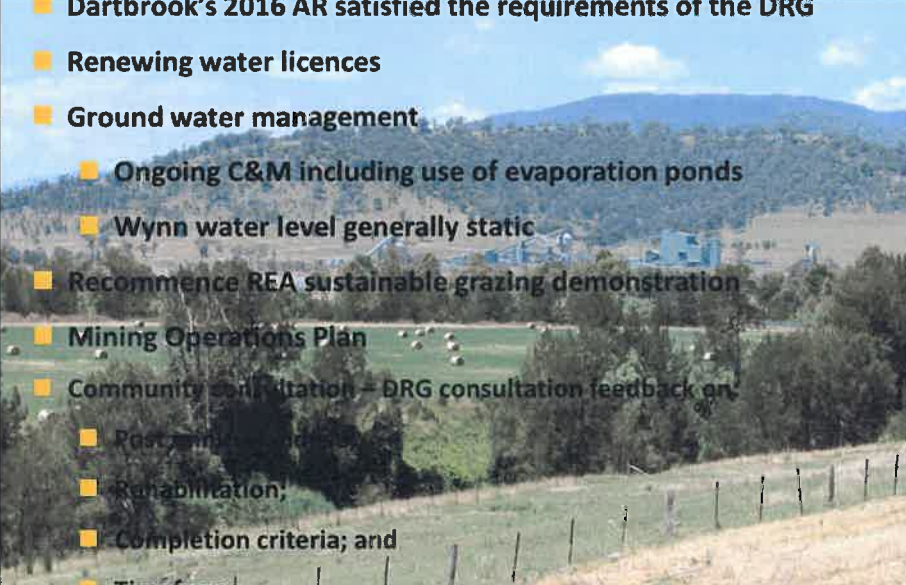
- Housekeeping
- Weed control – limited to pastures too dry and cold
- Ongoing property maintenance including access road, front gardens
- O/A support for the Garoka Dairy

DARTBROOK CARE & MAINTENANCE – Regulatory



Australian Pacific Coal
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- Dartbrook's 2016 AR satisfied the requirements of the DRG
- Renewing water licences
- Ground water management
 - Ongoing C&M including use of evaporation ponds
 - Wynn water level generally static
- Recommence REA sustainable grazing demonstration
- Mining Operations Plan
- Community consultation – DRG consultation feedback on:
 - Post-mining land use
 - Rehabilitation;
 - Completion criteria; and
 - Timeframe



DARTBROOK CARE & MAINTENANCE – Community



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- Review of MSC LEP for discussions now planned for 18 August
- AQC Sponsorship and Donations Programme
- Newsletter



Dartbrook Newsletter


Who We Are

Mr John Kesteven
Mr Greg Kille

Our Commitment

What has happened so far...

**DARTBROOK CARE & MAINTENANCE –
Community**



- **Ongoing consultation with neighbour MACH Energy re:**
 - **Access agreements for retrieval of monitoring samples from gauges on their properties**
 - **Latest Mine Optimisation Modification**

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OTHER BUSINESS



Business for the next meeting

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NEXT 2017 MEETING DATE



January						
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THANK YOU

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