

31 OCTOBER 2018

Australian Pacific Coal Limited (ASX:AQC)

Share issue and s708A cleansing notice

Australian Pacific Coal Limited (the **Company**) advises that in accordance with its announcement on 29 October 2018 it has issued 1,250,000 fully paid Ordinary Shares (the **Shares**) at an issue price of \$0.80 per share to raise a total of \$1,000,000. The funds raised will be used by the Company for working capital.

The Company provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) that it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.



Andrew Roach
Company Secretary
Australian Pacific Coal Limited