

**SECTION 708A NOTICE: SHARE ISSUE**

**27 September 2022.** Australian Pacific Coal Limited ('**AQC**' or '**Company**') (ASX: AQC) advises that it has today issued 2,500,000 fully paid ordinary shares upon satisfaction of vesting conditions attaching to performance rights approved by shareholders in general meeting.

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), the Company confirms that:

1. the Securities were issued without disclosure to investors under Part 6D.2 of the Act. 2.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

An Appendix 2A in respect of the issue has been separately released to the ASX.

The Company has attached an Appendix 3Y (Change of Director's Interest Notices) for each of Mr Conry, Mr Lalor and Mr McPherson.

This announcement has been authorised for release to ASX by the Board of Directors of Australian Pacific Coal Limited.

All enquiries:  
Company Secretary  
E: [cosec@aqcltd.com](mailto:cosec@aqcltd.com)  
P: +61 7 3221 0679

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>AUSTRALIAN PACIFIC COAL LIMITED</b>
<b>ABN</b>	<b>49 086 206 986</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	DAVID MARK CONRY
<b>Date of last notice</b>	11 October 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Direct Interest</u> David Mark Conry
<b>Date of change</b>	27 September 2022
<b>No. of securities held prior to change</b>	<u>Tranche 1 Performance Rights:</u> 500,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.25 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 3 years from the date of issue.  <u>Tranche 2 Performance Rights:</u> 500,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.35 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 5 years from the date of issue.
<b>Class</b>	Performance Rights and Fully paid ordinary shares

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

<b>Number acquired</b>	1,000,000 fully paid ordinary shares
<b>Number disposed</b>	<p><u>Tranche 1 Performance Rights:</u> 500,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.25 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 3 years from the date of issue.</p> <p><u>Tranche 2 Performance Rights:</u> 500,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.35 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 5 years from the date of issue.</p>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil
<b>No. of securities held after change</b>	1,000,000 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of Performance Rights (approved by shareholders on 30 July 2021) into fully paid ordinary shares upon satisfaction of vesting conditions.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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<b>ABN</b>	<b>49 086 206 986</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	TONY LALOR
<b>Date of last notice</b>	11 October 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Director and Beneficiary</u> 10 Christopher St Pty Ltd (as trustee)
<b>Date of change</b>	27 September 2022
<b>No. of securities held prior to change</b>	<u>Tranche 1 Performance Rights:</u> 375,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.25 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 3 years from the date of issue.  <u>Tranche 2 Performance Rights:</u> 375,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.35 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 5 years from the date of issue.
<b>Class</b>	Performance Rights and Fully paid ordinary shares

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## Appendix 3Y Change of Director's Interest Notice

<b>Number acquired</b>	750,000 fully paid ordinary shares
<b>Number disposed</b>	<p><u>Tranche 1 Performance Rights:</u> 375,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.25 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 3 years from the date of issue.</p> <p><u>Tranche 2 Performance Rights:</u> 375,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.35 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 5 years from the date of issue.</p>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil
<b>No. of securities held after change</b>	750,000 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of Performance Rights (approved by shareholders on 30 July 2021) into fully paid ordinary shares upon satisfaction of vesting conditions.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	Not applicable
<b>Name of registered holder (if issued securities)</b>	Not applicable
<b>Date of change</b>	Not applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
<b>Interest acquired</b>	Not applicable
<b>Interest disposed</b>	Not applicable

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Not applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
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<b>Name of Director</b>	CRAIG MCPHERSON
<b>Date of last notice</b>	7 December 2021

### Part 1 - Change of director's relevant interests in securities

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Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Director and Beneficiary</u> MCORP Holdings Pty Ltd (as trustee)
<b>Date of change</b>	27 September 2022
<b>No. of securities held prior to change</b>	<u>Tranche 1 Performance Rights:</u> 375,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.25 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 3 years from the date of issue.  <u>Tranche 2 Performance Rights:</u> 375,000 performance rights which convert into Shares on a one for one basis in the event the Company's share's trade at a VWAP of at least \$0.35 for a minimum of 10 consecutive trading days, with such milestone being achieved by the date which is 5 years from the date of issue.
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