

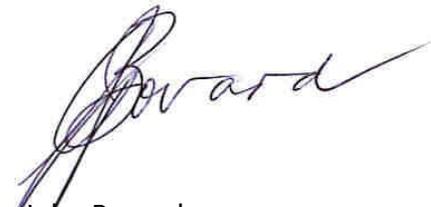
7 April 2010

Company Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

COAL TENURE QUEENSLAND - INVITATION FOR EXPRESSIONS OF INTEREST

We attach a copy of an advertisement placed in today's Australian Financial Review inviting Expressions of interest for commercial participation in the Company's Queensland coal tenements.

The call for expressions of interest follows on from the considerable work undertaken by the Company's geologists identifying exploration targets for each of the project areas and continues the Company's focus on exploiting the commercial value of these tenements.



John Bovard
Chairman

COAL TENURE QUEENSLAND

EXPRESSIONS OF INTEREST



AUSTRALIAN PACIFIC COAL

Pacific Enviromin Limited invites expressions of interest for commercial participation in its coal tenements in Queensland.

PEV holds over 30 pending and granted Exploration Permits for Coal located in Queensland's Bowen, Galilee, Surat and Clarence-Moreton basins. All participation proposals will be considered, including joint venture exploration and development of all or individual tenements.

A schedule of the tenements with a brief technical assessment and locality maps can be accessed electronically. Access to these will be provided upon signing of a confidentiality agreement between the parties. Previously released announcements can be accessed on our website at www.pev ltd.com

To assist with this process we have set up an Online Dataroom. To gain access to the documents you will need to contact Emily De Boo from HopgoodGanim Lawyers on 07 3024 0430 or by email e.deboo@hopgoodganim.com.au and execute a Confidentiality Agreement. Once you have executed the agreement you will be provided with details on how to obtain your username and password to access the Online Dataroom and the documents contained therein.

Expressions of interest must be received by 5:00pm AEST Wednesday 21st April 2010. The Company anticipates that evaluation and negotiation for successful parties will be concluded within three weeks of receipt of expressions of interest.

In order to preserve competitive confidentiality all expressions of interest are to be sent to Hopgood Ganim Lawyers by email to e.deboo@hopgoodganim.com.au. Evaluation of expressions of interest will begin immediately after close on 21st April 2010.

The company reserves the right to negotiate with all or any parties simultaneously and not to accept all or any offers.

Paul Byrne
Executive Director
Pacific Enviromin Limited

[web:www.pev ltd.com](http://www.pev ltd.com)