



# Australian Pacific Coal

6 October 2015

*Not for release or distribution in the United States*

Australian Pacific Coal Limited ACN 089 206 986 (ASX:AQC)

## Non-renounceable rights issue

**Attached** is a copy of the cover letter that was despatched to Eligible Shareholders today along with the Offer Document in connection with Australian Pacific Coal Limited's non-renounceable rights issue as announced on 29 July and 25 September 2015 (**Rights Issue**).

If you have any questions about the Rights Issue, you should seek advice from your financial adviser or other professional adviser. You can also contact Kevin Mischewski, Company Secretary, on +61 7 3221 0679 if you have any queries regarding the Rights Issue or your eligibility to participate in the Rights Issue.

Yours faithfully

Peter Ziegler  
Chairman

Australian Pacific Coal Limited

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29 September 2015

## Australian Pacific Coal Limited (ASX:AQC)

### Non-renounceable rights issue

**This offer closes at 5:00pm (Brisbane time) on Monday, 19 October 2015**

#### Highlights:

Offer to existing Australian Pacific Coal Limited ACN 089 206 986 (**AQC**) shareholders to participate in a Non-renounceable rights issue (**Rights Issue**) on the basis of 1 new fully paid ordinary share for every 1 share held at an issue price of \$0.004 per new share (**New Share**).

The Rights Issue provides eligible shareholders with the opportunity to purchase additional AQC shares at a discount (a 35.5% discount to the 20 day volume-weighted average price of shares as at 24 September 2015) and without brokerage and transaction costs. The issue price is the same price as for the recent placements and proposed placements to Trepang Services Pty Ltd and Bentley Resources Pte Ltd.

The Rights Issue will raise a maximum of \$1,539,763.48 before costs. The funds raised from the Rights Issue will be used to progress the Company's exploration program, to fund the costs of the Rights Issue and to provide working capital.


Under the Rights Issue, 384,940,869 New Shares will be offered. Details of your entitlement are set out in the enclosed personalised entitlement and acceptance form. Eligible shareholders may apply for additional shares over and above their entitlement. The directors of Australian Pacific Coal reserve the right to place any shortfall at their sole discretion. Further information about the Rights Issue and your options as an eligible shareholder is contained in the enclosed Offer Booklet, which you should read in full before deciding to invest.

The Offer is non-renounceable and therefore any entitlements will not be tradeable on the ASX or otherwise transferable. The offer is not underwritten. Trading in the New Shares is expected to commence on 26 October 2015.

For further information please contact Kevin Mischewski, Company Secretary on +61 7 3221 0679. Alternatively visit the Company's website at [www.aqcltd.com](http://www.aqcltd.com).

Australian Pacific Coal thanks its existing shareholders for their continued support and invites all Eligible Shareholders to consider participating in the Rights Issue.

Yours faithfully



Peter Ziegler  
Chairman  
Australian Pacific Coal Limited