

ASX ANNOUNCEMENT

30 NOVEMBER 2023

Results of Annual General Meeting

Australia Pacific Coal Limited (ASX: AQC) (ACQ or Company) advises that in accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions put to shareholders at today's Annual General Meeting are set out in the attached summary.

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This announcement has been authorised for release by the Company Secretary.

About Australian Pacific Coal Limited (ASX: AQC) and the Dartbrook Project

Australian Pacific Coal Limited (ASX: AQC) is focused on developing, acquiring and value adding coal projects. AQC's principal asset is the Dartbrook Coal Mine located in the Hunter Valley, NSW, approximately 4 km west of Aberdeen and 10 km northwest of Muswellbrook. The Dartbrook site has access to world-class infrastructure, a skilled workforce, and support industries utilised by major mining companies in the region. Dartbrook mine produced a high-quality thermal coal (NEWC spec) that is typical of the Hunter Valley with the potential to produce some semi-soft metallurgical coal. The quality characteristics and the percentage of the overall volume of product coal that may have coking coal properties suitable for end-users are yet to be fully determined.

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ANNUAL GENERAL MEETING
Thursday, 30 November, 2023

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	REMUNERATION REPORT	N	40,421,786 99.03%	107,941 0.26%	289,454 0.71%	909,092	40,711,240 99.74%	107,941 0.26%	909,092	Carried
2	ELECTION OF MIKE RYAN AS A DIRECTOR	NA	40,399,242 98.97%	130,485 0.32%	289,454 0.71%	909,092	40,688,696 99.68%	130,485 0.32%	909,092	Carried
3	ELECTION OF AYTEN SARIDAS AS A DIRECTOR	NA	40,389,101 98.95%	140,626 0.34%	289,454 0.71%	909,092	40,678,555 99.66%	140,626 0.34%	909,092	Carried
4	ELECTION OF NICHOLAS JOHANSEN AS A DIRECTOR	NA	40,128,240 98.31%	401,487 0.98%	289,454 0.71%	909,092	40,417,694 99.02%	401,487 0.98%	909,092	Carried
5	ELECTION OF JEFF BEATTY AS A DIRECTOR	NA	40,459,727 99.12%	70,000 0.17%	289,454 0.71%	909,092	40,749,181 99.83%	70,000 0.17%	909,092	Carried
6	RATIFICATION OF THE ISSUE OF 36,363,636 PLACEMENT SHARES	NA	40,069,166 98.26%	421,915 1.03%	289,454 0.71%	947,738	40,358,620 98.97%	421,915 1.03%	947,738	Carried
7	APPROVAL TO ISSUE AN ADDITIONAL 10% OF THE ISSUED CAPITAL OF THE COMPANY OVER A 12 MONTH PERIOD PURSUANT TO LISTING RULE 7.1A	NA	40,101,907 98.26%	421,915 1.03%	289,454 0.71%	914,997	40,391,361 98.97%	421,915 1.03%	914,997	Carried
8	BOARD SPILL RESOLUTION (ONLY IF REQUIRED)	NA	83,074 0.20%	40,382,113 99.09%	289,454 0.71%	973,632	83,074 0.20%	40,671,567 99.80%	973,632	Not Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item