

ASX RELEASE

19 April 2017

Dartbrook Acquistion

Australian Pacific Coal Limited ('AQC', or 'the Company') (ASX Code: AQC) advises that the Share Purchase Agreement ('Agreement') for the Company's acquisition of the Dartbrook coal mine remains on foot. Expiration of the Sunset Date of 18 April 2017 does not act to terminate the Agreement.

The Company will release further information in relation to this Agreement when that information is available.

Kevin Mischewski

Company Secretary

M. Michel.

For further information, please contact:

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