



## Announcement Summary

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**Entity name**

AUSTRALIAN PACIFIC COAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 06, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AQC	ORDINARY FULLY PAID	54,166,737	07/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AUSTRALIAN PACIFIC COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

49089206986

### 1.3 ASX issuer code

AQC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/9/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
30-Aug-2023 11:50	New - Proposed issue of securities - AQC	An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The retail component of the accelerated non-renounceable entitlement offer (Retail Entitlement Offer), which AQC announced on 30 August 2023, opened on 6 September 2023 and closes at 5.00pm (Sydney time) on Monday 2 October 2023. The issue of new fully paid ordinary shares (Shares) under the Retail Entitlement Offer is expected to occur on Monday, 9 October 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

AQC : ORDINARY FULLY PAID

**Issue date**

7/9/2023

Issue details

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**Number of +securities to be quoted**

54,166,737

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.11000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AQC : ORDINARY FULLY PAID	401,477,690

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AQCAK : ORDINARY FULLY PAID DEFERRED	73,118,096