

15 January 2010

Company Announcements Office Australian Stock Exchange Limited 20 Bridge Street SYDNEY NSW 2000

PACIFIC ENVIROMIN LIMITED EPC APPLICATIONS - BOWEN BASIN

Continuing the Company's focus on identifying and developing thermal, coking and PCI coal deposits in Queensland, Pacific Environment Limited has identified and successfully applied for EPCs in three additional areas. The applications are non-competing and the company expects the exploration permits to be granted in due course.

EPCs 2035, 2036 and 2037 are located in the Bowen Basin close to existing infrastructure and mines.

The Company continues its geological assessment of the suite of existing tenements which lie within existing coal basins in Queensland. The Company has focussed its attention on areas with established infrastructure and the ability to develop smaller mining operations and which lend themselves to early mine development.

Costs associated with any potential mine development could be substantially reduced due to mine location and the ability to export using established rail, road and port networks and infrastructure.

It is anticipated that the geological assessment of the existing tenements will be completed shortly which will enable the Company to consider the optimum strategy for their further value adding.

John Bovard Chairman

Pacific Enviromin Limited – Tenement Summary

Project Name	Tenement No.	Application Date	Date Granted	Date Expires	Sub blocks	Area (km²)
West German Creek	1548	8/8/08			12	37.97
Bee Creek	1566	1/9/08			6	18.97
Spear Creek	1638	3/11/08			91	292.13
Mt Hess	1645	3/11/08			22	70.33
Therese Creek	1685	2/2/09			12	37.82
Kemmis Creek	1773	12/6/09			3	9.59
Bluff	1798	25/6/09			3	9.44
Mt Hillalong	1824	16/7/09			15	47.99
Cooroorah	1827	17/7/09	25/11/09	24/11/14	7	22.06
Dingo	1859	3/8/09			7	22.02
Lake Elphinstone	1866	3/8/09			4	12.72
Mt Hess West	1867	3/8/09			4	12.79
Rocky Creek	1894	18/8/09			2	6.29
Dawson River	1895	18/8/09			4	12.48
Bottle Tree Creek	1896	18/8/09			15	46.15
Comet River	1920	3/9/09			9	28.17
Bungaban	1955	6/10/09			124	383.1
Laguna Creek	1957	7/10/09			120	382.2
Kanga Creek	1965	21/10/09			8	25.18
Kingsthorpe	1979	2/11/09			51	155.4
Quondong	1987	3/11/09			115	354.1
Castlevale	1989	2/11/09			199	622.1
Carlo Creek	1995	9/11/09			6	18.99
Churchyard Creek	1996	9/11/09			10	31.57
Mt Stuart	1997	9/11/09			4	12.63
Clermont	2012	1/12/09			18	56.99
Blair Athol	2014	1/12/09			34	104.6
Bee Creek	2035	7/1/10			2	6.6
Ripstone Creek	2036	7/1/10			2	6.6
Almoola	2037	8/1/10			6	19.8



EPC Application

EPC Application Competing