

19 September 2022

Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

Australian Pacific Coal Limited ('AQC' or 'Company') (ASX: AQC) refers to its previous announcements regarding its fully underwritten 5.83 for 1 renounceable entitlement offer (**Entitlement Offer**) and provides the following update with respect to the timetable for the Entitlement Offer.

Due to the public holiday this Thursday, 22 September 2022 for the National Day of Mourning for Queen Elizabeth II, AQC considers it is appropriate to give shareholders additional time to participate in the Entitlement Offer. In the circumstances, AQC has decided to extend the Closing Date of its Entitlement Offer until 5.00pm on Tuesday, 27 September 2022.

The revised key remaining dates for the Entitlement Offer are provided in the indicative timetable below:

Event	Date* (2022)
New Shares under Entitlement Offer commence trading on ASX on deferred settlement basis	Monday, 19 September
Entitlement Offer closes (Closing Date)	5.00pm on Tuesday, 27 September
Announcement of shortfall (if any) under the Entitlement Offer	Wednesday, 28 September
Issue and allotment of shares under the Entitlement Offer; issue Appendix 2A	Tuesday, 4 October
Commencement of trading of new shares	Wednesday, 5 October
Dispatch of holding statements	Wednesday, 5 October

Note: All dates and times above are indicative and the Company reserves the right to amend any or all of these events, dates and times, or withdraw the Entitlement Offer, subject to the Corporations Act 2001 (Cth), ASX Listing Rules and other applicable laws. All times and dates are in reference to Brisbane time. The commencement of quotation of new shares under the Entitlement Offer is subject to confirmation from ASX.

This announcement has been authorised for release to ASX by the Board of Directors of Australian Pacific Coal Limited.

All enquiries:

Company Secretary
E: cosec@aqcltd.com
P: +61 7 3221 0679