

16 August 2017

Australian Pacific Coal Limited (ASX: AQC)

Change of address

Australian Pacific Coal Limited (Company or AQC) advises that effective from 16 August 2017, the Company's Registered Office and Principal Place of Business have changed to:

• Level 4, 10 Felix Street, Brisbane QLD 4000.

The Company's postal address, website, telephone and facsimile numbers remain unchanged.

Yours faithfully,

Andrew Roach Company Secretary Australian Pacific Coal Limited