



29 September 2015

Australian Pacific Coal Limited (ASX:AQC)

Notice of Extraordinary General Meeting - Update

The Company is pleased to announce the despatch yesterday of a notice of meeting, convening a general meeting of the Company to be held on 30 October 2015. The Company confirms that for the purposes of determining voting entitlements at the Meeting, shares will be taken to be held by the persons who are registered as holding those shares at 7:00pm on 28 October 2015. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the meeting.

Yours faithfully

A handwritten signature in black ink, appearing to read "K. Mischewski".

Kevin Mischewski
Company Secretary
Australian Pacific Coal Limited