



MARKET RELEASE

17 August 2017

Australian Pacific Coal Limited

TRADING HALT

The securities of Australian Pacific Coal Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 21 August 2017 or when the announcement is released to the market.

Security Code: AQC

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

17 August 2017

Australian Pacific Coal Limited (ASX: AQC)

Request for Trading Halt

In accordance with Listing Rule 17.1 Australian Pacific Coal Limited (**the Company**) hereby requests an immediate trading halt:

1. Reason for the requested trading halt:

The Company requests a trading halt to be granted pending the release of a forthcoming announcement associated with a material funding offer. The Company has received a binding written offer for the provision of funding and will consider whether to accept or reject the offer.

2. Trading halt to last until no later than market open on Monday 21 August 2017.

3. Event that the Company expects to happen that will end the trading halt:

Announcement(s) regarding the outcome of the binding funding offer received by the Company.

4. The Company has no other public information necessary to inform the market further about the trading halt.

Yours faithfully



Andrew Roach
Company Secretary,
Australian Pacific Coal Limited