



23 October 2015

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Australian Pacific Coal Limited (ASX:AQC)

Non-renounceable rights issue – confirmation of share issue and s708A cleansing notice

Australian Pacific Coal Limited (the **Company**) is pleased to confirm that in accordance with its announcement on 22 October 2015, it has now issued a total of 206,014,645 fully paid Ordinary Shares (**Rights Issue Shares**) under a 1:1 Non-Renounceable Rights Issue to shareholders at \$0.004 cents per share raising gross proceeds of \$824,058.58. This issue was in respect of both entitlements and applications for additional shares by eligible shareholders.

The Company provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) that it has issued the Rights Issue Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Rights Issue Shares was lodged by the Company with ASX on 23 October 2015.

Yours faithfully

Kevin Mischewski
Company Secretary
Australian Pacific Coal Limited

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