

15 July 2013

SHARE PURCHASE PLAN - CLOSING REMINDER

Shareholders are reminded that Share Purchase Plan (**SPP**) announced to the ASX on 27 June 2013 will close at 5:00pm Brisbane time on Tuesday 16 July 2013.

Eligible shareholders have been invited to subscribe for fully paid ordinary shares in the capital of AQC (**New Shares**), at their election, for a minimum investment of \$500 representing 50,000 New Shares and up to a maximum investment of \$15,000 representing 1,500,000 New Shares under the SPP, at 1.0 cents per share.

If any eligible shareholder would like me to arrange for a replacement SPP Application to be emailed to them, please do not hesitate to contact me on (07) 3221 0679 or by email to cosec@aqcltd.com

Yours faithfully,



Kevin Mischewski
Company Secretary

About Australian Pacific Coal Limited

Australian Pacific Coal Limited (ASX:AQC) is an ASX-listed company focused on the exploration and development of metallurgical and thermal coal projects. With interests in 34 coal tenements strategically located in south-east Queensland's Bowen and Surat Basins, AQC has joint venture agreements in place with mining major Rio Tinto and Cuesta Coal.