

Announcement Summary

Entity name

AUSTRALIAN PACIFIC COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 13, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
AQCAA	CONVERTIBLE NOTES	4	Repayment or redemption of +convertible debt security without conversion	10/10/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALIAN PACIFIC COAL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 49089206986

1.3 ASX issuer code AQC

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

13/10/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AQCAA : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

4

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

10/10/2022

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

AQC : ORDINARY FULLY PAID

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description Total number of +securities on issue

AQCAA : CONVERTIBLE NOTES

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

Total number of +securities on issue

347,310,953

0