

ASX RELEASE

02 December 2016

Funding Update – Acquisition of Dartbrook Coal Mine

Australian Pacific Coal Limited ('AQC', or 'the Company') (ASX Code: AQC) advises that, further to the Company's announcement on 23 November 2016, the Share Subscription Agreement ('Agreement') with AMCI International AG's Australian subsidiary, AMCI Investments Pty Ltd has not as yet been completed, the conditions have not as yet been satisfied, however the Agreement presently remains on foot, has not been terminated by either party and is subject to further negotiation.

The terms of the Agreement are set out in the Company's ASX Announcement of 8 September 2016, updated on 23 November 2016.

The Company will release further information in relation to this Agreement when that information is available.



Kevin Mischewski
Company Secretary

For further information, please contact:

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