



Australian Pacific Coal

ASX Announcement

ASX Code: AQC
5 December 2014

1 for 5 Share Consolidation Completed

At the Annual General Meeting of the Company's members held on 24 November 2014, shareholders approved a proposed 1 for 5 consolidation of share capital.

The Consolidation applies equally to all shareholders and as such, individual shareholdings have been reduced in the same ratio as the total number of shares (subject to rounding). Accordingly, assuming no other market movements or impacts occur the Consolidation will have no effect on the percentage interest in the Company of each shareholder.

The share consolidation has now been completed and normal T+3 trading will resume on Monday 8 December under ASX code AQC.

After consolidation there are 212,998,537 ordinary shares on issue.

Kevin Mischewski
Company Secretary

About Australian Pacific Coal Limited

Australian Pacific Coal Limited (ASX:AQC) is an ASX-listed company focused on the exploration and development of metallurgical and thermal coal projects. With interests in 28 coal exploration tenements strategically located in south-east Queensland's Bowen and Surat Basins, AQC has joint venture agreements in place with mining major Rio Tinto and Cuesta Coal.