

ASX RELEASE

30 June 2022

Purchase of Dartbrook Coal Project

Further to the announcement made by Australia Pacific Coal Limited ('**AQC**' or '**Company**') on 20 April 2022 relating to the proposed sale of the Dartbrook Coal Project to Trepang Services Pty Limited (or nominee), the parties have agreed to extend the date by which conditions of the proposed sale must be met to 17 August 2022.

The company is in the process of finalising a notice of meeting for shareholders to consider the proposed transaction which will be sent as soon as possible.

AQC is seeking commercial opportunities beyond any outcome of this transaction. When and if appropriate the company will advise shareholders of the outcome of these discussions.

This announcement has been authorised for release by the Board of AQC.

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