

29 December 2010

Company Announcements Office  
Australian Stock Exchange

**NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth).**

On 24 December 2010 Australian Pacific Coal Limited (**AQC**) completed the allotment of 34,000,000 fully paid AQC ordinary shares (**New Shares**) at 3.0 cents per share to raise \$1,020,000.

Australian Pacific Coal Limited advises that:

- (a) it has issued 34,000,000 New Shares at 3.0 cents per New Share to professional investors.
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Act**);
- (c) this notice is being given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, AQC has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to AQC; and
  - b. section 674 of the Act as it applies to AQC; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully,



Kevin Mischewski  
Company Secretary