

ASX RELEASE 8 DECEMBER 2017

Share Consolidation Completed

Australian Pacific Coal Limited (AQC, or the Company) (ASX Code: AQC) is pleased to announce that the 100 to 1 share consolidation, approved by shareholders at the Annual General Meeting held 28 November 2017, has been completed. The Company's top 20 shareholder listing, reflecting respective shareholdings post consolidation, is appended.

Normal trading of the Company's securities on the ASX will resume Monday 11 December 2017 in accordance with the timetable previously provided.

For further information, please contact:

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Top 20 Shareholders – as at 8 December 2017

Name	2	Ordinary Shares	% Total
	ANG SERVICES PTY LTD	19,770,000	40.15
	RM LIMITED	5,000,000	10.16
	RILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	2,413,437	4.90
	KOS PTY LTD	1,923,080	3.91
5 ALLS	TATE ASSET CORPORATION P/L	1,829,034	3.71
-	ESLIE NORMAN TINKLER + MRS ZELDA IRENE TINKLER <les< th=""><th>1,694,572</th><th>3.44</th></les<>	1,694,572	3.44
ZELD	TINKLER FAM S/F A/C>	, , -	-
	AUST PTY LTD <vg a="" c="" fund="" superannuation=""></vg>	1,327,421	2.70
	IICHOLAS THEODORE JAMES PASPALEY	1,291,667	2.62
9 BENT	LEY RESOURCES PTE LTD	635,000	1.29
10 MIBR	O (NT) PTY LTD <mibro (nt)="" a="" c=""></mibro>	430,000	0.87
	ORGAN NOMINEES AUSTRALIA LIMITED	376,256	0.76
12 SAMI	BOR NOMINEES PTY LTD <susanne &="" a="" c="" moniak="" sambor=""></susanne>	345,592	0.70
13 PENJ	EF PTY LIMITED <penjef a="" c="" family=""></penjef>	290,226	0.59
14 MR N	ARK ALAN ROWE + MRS CHRISTINE LEE ROWE < ROWE SUPER	290,153	0.59
FUNE) A/C>		
15 MR L	ESLIE NORMAN TINKLER + MRS ZELDA IRENE TINKLER <les< th=""><th>276,146</th><th>0.56</th></les<>	276,146	0.56
ZELD	TINKLER FAM S/F A/C>		
16 FOLE	Y SUPER PTY LTD <foley a="" c="" superfund=""></foley>	265,635	0.54
17 SHEN	1ARIAH PTY LTD	262,650	0.53
18 MRS	REBECCA SUE <the a="" c="" family="" sue=""></the>	235,000	0.48
19 SHEN	1ARIAH PTY LTD <kirkwood a="" c="" family="" super=""></kirkwood>	233,900	0.48
20 MR B	OUTROS SAAD + MRS MARIAM SAAD	230,421	0.47
Total	Top 20 Shareholders	39,120,190	79.46
Total	Ordinary Shares	49,234,810	