

1 September 2022

Australian Stock Exchange 20 Bridge Street Sydney NSW 2000

Via email: <u>tradinghaltssydney@asx.com.au</u>

Dear Sir/Madam,

REQUEST FOR VOLUNTARY SUSPENSION

Australian Pacific Coal Limited (ASX: AQC) (the 'Company' or 'AQC') requests a further voluntary suspension of the Company's securities with effect from the commencement of trading on Thursday 1 September 2022.

The Company provides the following information in relation to this request in accordance with ASX Listing Rule 17.2:

- 1. AQC requests the voluntary suspension pending a release by the Company in relation to the Non-Binding Indicative Proposals received by the Company;
- 2. AQC requests that the voluntary suspension remain in place until the earlier of an announcement to the market regarding the above, or commencement of trading on Friday 2 September 2022;
- 3. AQC expects that the voluntary suspension will be ended by the announcement referred to above being made to the ASX; and
- 4. AQC is not aware of any reason why the voluntary suspension not be granted.

This announcement has been authorised for release to the ASX by the Board.

All enquiries: Company Secretary E: <u>cosec@aqcltd.com</u> P: +61 7 3221 0679