

ASX RELEASE

23 November 2016

Funding Update – Acquisition of Dartbrook Coal Mine

Australian Pacific Coal Limited ('AQC', or 'the Company') (ASX Code: AQC) has agreed to extend the End Date for its binding Share Subscription Agreement ('Agreement') with AMCI International AG's Australian subsidiary, AMCI Investments Pty Ltd to 28 November 2016. The Completion Date has been extended to 30 November 2016.

The terms of the Agreement are set out in the Company's ASX Announcement of 8 September 2016.

Further details will be announced in due course.



Kevin Mischewski
Company Secretary

For further information, please contact:

Kevin Mischewski
Australian Pacific Coal Limited
Tel: +61 7 3221 0679