



Notification of Consolidation/Split

Announcement Summary

Entity name

AUSTRALIAN PACIFIC COAL LIMITED

Applicable security for the reorganisation

AQC	ORDINARY FULLY PAID
-----	---------------------

Announcement Type

New Announcement

Date of this announcement

Friday November 10, 2017

Reorganisation type

Security consolidation

Effective Date

Thursday November 30, 2017

Record Date

Friday December 1, 2017

Issue Date

Friday December 8, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

AUSTRALIAN PACIFIC COAL LIMITED

1.2 *Registered Number Type

ACN

Registration Number

089206986

1.3 *ASX issuer code

AQC

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday November 10, 2017

1.6 *Securities affected by the reorganisation



AQC

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday November 28, 2017	Estimated	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday December 1, 2017

3.2 Date of +security holder meeting

Tuesday November 28, 2017

3.3 Last day for trading in the pre-re-organised +securities

Wednesday November 29, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday November 30, 2017

3.5 Record date

Friday December 1, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday December 4, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday December 8, 2017



3.8 Trading starts on a normal T+2 basis

Monday December 11, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday December 13, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code AQC	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 4,923,434,264	Number on issue after reorganisation 49,234,343	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary