

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme AUSTRALIAN PACIFIC COAL LIMITED  
ACN/ARSN 089 206 986

#### 1. Details of substantial holder(1)

Name TREPANG SERVICES PTY LTD  
ACN/ARSN (if applicable) 149 489 065

There was a change in the interests of the substantial holder on 30/10/15

The previous notice was given to the company on 5/10/15

The previous notice was dated 5/10/15

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	54,000,000	14.03%	1,677,000,000	39.36%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/10/15	TREPANG SERVICES PTY LTD	PLACEMENT PURSUANT TO SHAREHOLDER APPROVAL	\$6,600,000	1,650,000,000 ORDINARY SHARES	1,650,000,000
30/10/15	BENTLEY RESOURCES PTE LTD	CEASING TO BE ASSOCIATES	N/A	6,750,000 ORDINARY SHARES	6,750,000
	VG SUPERANNUATION FUND			6,750,000 ORDINARY SHARES	6,750,000

	L&Z TINKLER FAMILY SUPERANNUATION FUND			6,750,000 ORDINARY SHARES	6,750,000
	RJ TINKLER FAMILY TRUST			6,750,000 ORDINARY SHARES	6,750,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
TREPANG SERVICES PTY LTD	TREPANG SERVICES PTY LTD	N/A	HOLDER OF SHARES	1,677,000,000 ORDINARY SHARES	1,677,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
BENTLEY RESOURCES PTE LTD VG SUPERANNUATION FUND L&Z TINKLER FAMILY SUPERANNUATION FUND RJ TINKLER FAMILY TRUST	CEASING TO BE ASSOCIATES FOLLOWING VOTING ON RESOLUTIONS PURSUANT TO NOTICE OF MEETING DATED 24 SEPTEMBER 2015.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TREPANG SERVICES PTY LTD	PO BOX 2305, PARAP NT 0804

**Signature**

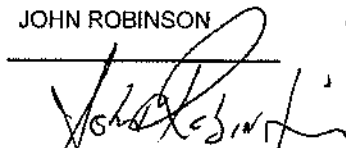
print name

JOHN ROBINSON

capacity

DIRECTOR

sign here



date

30 / 10 / 15