Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

AUSTRALIAN PACIFIC COAL LIMITED

089 206 986

1. Details of substantial holder(1)

Name

NATHAN TINKLER

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

30/10/15

The previous notice was given to the company on

30/09/15

2. Previous and present voting power

The previous notice was dated

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

30 / 09 / 15

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORDINARY SHARES	54,000,000	14.03%	1,677,000,000	39.36%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
BENTLEY RESOURCES PTE LTD	PLACEMENT PURSUANT TO SHAREHOLDER APPROVAL	\$227,000	56,750,000 ORDINARY SHARES	56,750,000
JVG AUST PTY LTD		\$1,500,000	375,000,000 ORDINARY SHARES	375,000,000
	BENTLEY RESOURCES PTE LTD	BENTLEY RESOURCES PTE LTD BENTLEY RESOURCES PLACEMENT PURSUANT TO SHAREHOLDER APPROVAL	interest changed (6) given in relation to change (7) BENTLEY RESOURCES PTE LTD PLACEMENT PURSUANT TO SHAREHOLDER APPROVAL given in relation to change (7) \$227,000	interest changed (6) given in relation to change (7) BENTLEY RESOURCES PTE LTD PLACEMENT PURSUANT TO SHAREHOLDER APPROVAL \$1,500,000 ORDINARY SHARES \$1,500,000 ORDINARY

	LN TINKLER & ZI TINKLER		\$3,373,000	843,250,000 ORDINARY SHARES	843,250,000
	RJ TINKLER INVESTMENTS PTY LTD		\$1,500,000	375,000,000 ORDINARY SHARES	375,000,000
30/10/15	TREPANG SERVICES PTY LTD	CEASING TO BE ASSOCIATES	N/A	27,000,000 ORDINARY SHARES	27,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
BENTLEY RESOURCES PTE LTD	BENTLEY RESOURCES PTE LTD		HOLDER OF SHARES	63,500,000 ORDINARY SHARES	63,500,000
VG SUPERANNUATION FUND	JVG AUST PTY LTD		HOLDER OF SHARES	381,750,000 ORDINARY SHARES	381,750,000
L&Z TINKLER FAMILY SUPERANNUATION FUND	LN TINKLER & ZI TINKLER		HOLDER OF SHARES	850,000,000 ORDINARY SHARES	850,000,000
RJ TINKLER FAMILY TRUST	RJ TINKLER INVESTMENTS PTY LTD		HOLDER OF SHARES	381,750,000 ORDINARY SHARES	381,750,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association			
TREPANG SERVICES PTY LTD	CEASING TO BE ASSOCIATES FOLLOWING VOTING ON RESOLUTIONS PURSUANT TO NOTICE OF MEETING DATED 24 SEPTEMBER 2015.			

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address		
BENTLEY RESOURCES PTE LTD	PO BOX 126, KENMORE QLD 4069		
VG SUPERANNUATION FUND	PO BOX 126, KENMORE QLD 4069		

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L&Z TINKLER FAMILY SUPERANNUATION FUND	PO BOX 126, KENMORE QLD 4069
RJ TINKLER FAMILY TRUST	PO BOX 126, KENMORE QLD 4069

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print name

NATHAN TINKLER

capacity

sign here

date

30 / 10 / 15