

ASX ANNOUNCEMENT

23 MAY 2024

Results of Annual General Meeting

Australia Pacific Coal Limited (ASX: AQC) (ACQ or Company) advises that in accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions put to shareholders at today's General Meeting are set out in the attached summary.

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This announcement has been authorised for release by the Company Secretary.

About Australian Pacific Coal Limited (ASX: AQC) and the Dartbrook Project

Australian Pacific Coal Limited (ASX: AQC) is focused on developing, acquiring and value adding coal projects. AQC's principal asset is the Dartbrook Coal Mine located in the Hunter Valley, NSW, approximately 4 km west of Aberdeen and 10 km northwest of Muswellbrook. The Dartbrook site has access to world-class infrastructure, a skilled workforce, and support industries utilised by major mining companies in the region. Dartbrook mine produced a high-quality thermal coal (NEWC spec) that is typical of the Hunter Valley with the potential to produce some semi-soft metallurgical coal. The quality characteristics and the percentage of the overall volume of product coal that may have coking coal properties suitable for end-users are yet to be fully determined.

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EXTRAORDINARY GENERAL MEETING
Thursday, 23 May, 2024

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	<i>For</i>	<i>Against</i>	<i>Discretionary (open votes)</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Result</i>
1	APPROVAL OF PROPOSED TRANSACTION WITH THE TREPANG LANDLORDS UNDER LISTING RULE 10.1	NA	101,764,110 99.88%	89,450 0.09%	33,264 0.03%	40,000	102,547,374 99.91%	89,450 0.09%	40,000	Carried
2	RATIFICATION AND APPROVAL OF THE ISSUE OF 56,944,447 PLACEMENT SHARES	NA	190,429,941 99.93%	109,450 0.06%	33,264 0.02%	40,000	191,213,205 99.94%	109,450 0.06%	40,000	Carried
3	APPROVAL OF ISSUE OF TREPANG LANDLORD PLACEMENT SHARES TO TREPANG	NA	101,764,110 99.88%	89,450 0.09%	33,264 0.03%	40,000	102,547,374 99.91%	89,450 0.09%	40,000	Carried
4	APPROVAL OF ISSUE OF NT HOUSE PLACEMENT SHARES TO NT HOUSE	NA	101,764,110 99.88%	89,450 0.09%	33,264 0.03%	40,000	102,547,374 99.91%	89,450 0.09%	40,000	Carried
5	ISSUE OF BROKER OPTIONS TO EVOLUTION IN RELATION TO SETTLEMENT OF DISPUTE ARISING OUT OF UNDERWRITING AGREEMENT	NA	264,045,938 99.94%	129,450 0.05%	33,264 0.01%	20,000	264,829,202 99.95%	129,450 0.05%	20,000	Carried
6	RATIFICATION AND APPROVAL OF THE ISSUE OF 4,512,805 BROKER OPTIONS	NA	264,045,938 99.94%	129,450 0.05%	33,264 0.01%	20,000	264,829,202 99.95%	129,450 0.05%	20,000	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item