

2 September 2022

Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Via email: tradinghaltssydney@asx.com.au

Dear Sir/Madam,

REQUEST FOR VOLUNTARY SUSPENSION

Australian Pacific Coal Limited (ASX: AQC) (the 'Company' or 'AQC') requests a further voluntary suspension of the Company's securities with effect from the commencement of trading on Friday 2 September 2022.

The Company provides the following information in relation to this request in accordance with ASX Listing Rule 17.2:

1. AQC requests the voluntary suspension pending a release by the Company in relation to the Non-Binding Indicative Proposals received by the Company;
2. AQC requests that the voluntary suspension remain in place until the earlier of an announcement to the market regarding the above, or commencement of trading on Monday 5 September 2022;
3. AQC expects that the voluntary suspension will be ended by the announcement referred to above being made to the ASX; and
4. AQC is not aware of any reason why the voluntary suspension not be granted.

This announcement has been authorised for release to the ASX by the Board.

All enquiries:

Company Secretary
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