



MARKET RELEASE

27 July 2015

Australian Pacific Coal Limited

TRADING HALT

The securities of Australian Pacific Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 29 July 2015 or when the announcement is released to the market.

Security Code: AQC

Adrian Smythe
Manager, Listings Compliance

27 July 2015

Australian Pacific Coal Limited (ASX: AQC)

Request for Trading Halt

In accordance with Listing Rule 17.1 Australian Pacific Coal Limited (**the Company**) hereby requests an immediate trading halt:

1. Reason for the requested trading halt:

There is a concern within management of the Company that there may currently be uninformed trading in the company's shares pending a forthcoming announcement.

2. Trading halt to last until no later than market open on Wednesday 29 July 2015.

3. Event that the Company expects to happen that will end the trading halt:

Announcement of the details of a capital raising agreement with a potential cornerstone investor.

4. The Company has no other public information necessary to inform the market further about the trading halt.

Yours faithfully



Kevin Mischewski
Company Secretary, Australian Pacific Coal Limited