

21 August 2017

Australian Pacific Coal Limited (ASX: AQC)

## Funding update

Australian Pacific Coal Limited (**Company** or **AQC**) advises that it has not reached acceptable terms with the entity that provided a binding funding proposal to AQC last week. Whilst discussions remain on-foot with the entity, there is material uncertainty at this time that an acceptable arrangement can be achieved.

Yours faithfully,



Andrew Roach  
Company Secretary  
Australian Pacific Coal Limited