

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Australian Pacific Coal Limited

ACN/ARSN 089 206 986

1. Details of substantial holder (1)

Name Cape Coal Pty Ltd

CAN/ARSN (if applicable) ACN 157 757 732

The holder became a substantial holder on 18/06/2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Person's votes(5)	Voting power (6)
Fully paid ordinary shares	16 390 900	16 390 900	5.44%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Cape Coal Pty Ltd	Holder of shares	16 390 900

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Cape Coal Pty Ltd	Cape Coal Pty Ltd		16 390 900

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Cape Coal Pty Ltd	13/03/2015		Shares acquired per ASX announcement dated 16 /03/2015	7 411 229
Cape Coal Pty Ltd	19/03/2015	\$1519.95		300 000
Cape Coal Pty Ltd	20/03/2015	\$2234.76		446 952
Cape Coal Pty Ltd	22/06/2015		Shares acquired per ASX announcement dated 22 /06/2015	6 600 000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and CAN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cape Coal Pty Ltd	Level 19 Waterfront place, 1 Eagle Street Brisbane, QLD 4212

Signature

print name GC Redelinghuys Capacity: Managing Director

sign here



Date 24/06/2015