



Australian Pacific Coal

ASX Announcement

ASX Code: AQC
24 November 2014

1 for 5 Share Consolidation

At the Annual General Meeting of the Company's members held today, shareholders approved a proposed 1 for 5 consolidation of share capital.

The Consolidation applies equally to all shareholders and as such, individual shareholdings will be reduced in the same ratio as the total number of shares (subject to rounding). Accordingly, assuming no other market movements or impacts occur the Consolidation will have no effect on the percentage interest in the Company of each shareholder.

The timetable for the Consolidation is below:

Event	Date
Date of Company's Annual General Meeting Company notifies ASX of approval of Share consolidation	24 November 2014
Trading commences in consolidated Shares on a deferred settlement basis (ASX Code: AQCDA)	26 November 2014
Last day for registration of transfers on a pre-consolidation basis - Share consolidation effective 5.00pm (Brisbane time)	28 November 2014
First day for Company to register Shares on a post-Share consolidation basis	1 December 2014
Holding statements dispatched to Shareholders notifying them of the number of Shares held post-Share consolidation. End of deferred settlement trading	5 December 2014
Normal settlement trading in Shares commences (AQC Code: AQC)	8 December 2014

During the period from 26 November 2014 to 5 December 2014 Consolidated shares will be traded on the ASX on a deferred settlement basis under the ASX Code: **AQCDA**