

14 August 2024

Mr Justin Nelson  
Adviser, Listings Compliance  
Australian Stock Exchange

Dear Justin,

Australian Pacific Coal Limited (“AQC” or “the Company”) refers to the Price Query Letter dated 14 August 2024 and provides the following responses:

1. Is AQC aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

**No.**

2. If the answer to question 1 is “yes”.
  - a. Is AQC relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in AQC’s securities would suggest to ASX that such information may have ceased to be confidential and therefore AQC may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.

**Not applicable.**

- b. Can an announcement be made immediately? Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).

**Not applicable.**

- c. If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

**Not applicable.**

3. If the answer to question 1 is “no”, is there any other explanation that AQC may have for the recent trading in its securities?

**AQC is approaching first production of coal in August-September 2024 as previously announced to the market. AQC is not aware of any other matter.**

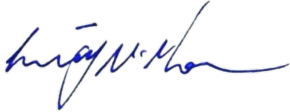
4. Please confirm that AQC is complying with the Listing Rules and, in particular, Listing Rule 3.1.

**The Company confirms that it is in compliance with the Listing Rules and in particular Listing Rule 3.1.**

5. Please confirm that AQC's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of AQC with delegated authority from the board to respond to ASX on disclosure matters.

**Confirmed.**

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Craig McPherson', written in a cursive style.

Craig McPherson  
Company Secretary



14 August 2024

Reference: 98135

Mr Craig McPherson  
Company Secretary  
Australian Pacific Coal Limited  
Lvl 1 371 Queen Street  
Brisbane Qld 4000

By email: craigm@mhprivate.com.au

Dear Mr McPherson

### **Australian Pacific Coal Limited ('AQC'): Price - Query**

ASX refers to the change in the price of AQC's securities from a close of \$0.12 on 13 August 2024 to a high of \$0.15 today.

### **Request for information**

In light of this, ASX asks AQC to respond separately to each of the following questions and requests for information:

1. Is AQC aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
  - (a) Is AQC relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in AQC's securities would suggest to ASX that such information may have ceased to be confidential and therefore AQC may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
  - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
  - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that AQC may have for the recent trading in its securities?
4. Please confirm that AQC is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that AQC's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of AQC with delegated authority from the board to respond to ASX on disclosure matters.

### **When and where to send your response**

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3:15 PM AEST Wednesday, 14 August 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, AQC's obligation is to disclose the information

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‘immediately’. This may require the information to be disclosed before the deadline set out in this paragraph and may require AQC to request a trading halt immediately.

Your response should be sent to ASX by e-mail at [ListingsComplianceSydney@asx.com.au](mailto:ListingsComplianceSydney@asx.com.au). It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

### **Trading halt**

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in AQC’s securities under Listing Rule 17.1. If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

### **Suspension**

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in AQC’s securities under Listing Rule 17.3.

### **Listing Rules 3.1 and 3.1A**

In responding to this letter, you should have regard to AQC’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that AQC’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

### **Release of correspondence between ASX and entity**

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

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ASX Compliance